

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

October 19, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

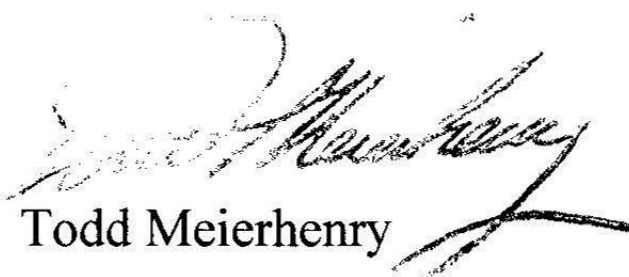
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Alcester
Sales Tax Revenue Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

RECEIVED
OCT 21 2009
S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CITY OF ALCESTER
COUNTY OF UNION
SALES TAX REVENUE BOND, SERIES 2009
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Alcester.
2. Designation of issue: Sales Tax Revenue Bond, Series 2009.
3. Date of issue: October 16, 2009
4. Purpose of issue: Financing for street improvements located within the City
5. Type of bond: Tax-Exempt.
6. Principal amount and denomination of bond: \$170,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 16th day of October 2009.



Its: Finance Officer

Note Model Statement

Date Quoted:	Oct 13, 2009
Product:	Product Not Defined
Interest Method:	[1] 365/365 Payments P&I
Note Date:	Oct 16, 2009
Maturity Date:	Nov 01, 2019
Principal Advance:	\$170,000.00
Amount Financed:	\$170,000.00
Finance Charge:	\$40,841.95
APR:	4.2500%
Total Principal:	\$170,000.00
Total Interest:	\$40,841.95
Total of Payments:	\$210,841.95

Payment Schedule

Description	Date	Frequency	Number	Amount
Regular Payment	May 01, 2010	Semiannually	19	\$10,542.10
Regular Payment	Nov 01, 2019	Semiannually	1	\$10,542.05

Amortization Schedule

Date	Description	Total Payment	P&I Payment	Principal Payment	Interest Payment	Principal Balance
Oct 16, 2009	Initial Loan					170,000.00
▼ 2009 Totals						
▼ May 01, 2010	Regular Payment	10,542.10	10,542.10	6,642.58	3,899.52	163,357.42
▼ Nov 01, 2010	Regular Payment	10,542.10	10,542.10	7,042.23	3,499.87	156,315.19
▼ 2010 Totals		21,084.20	21,084.20	13,684.81	7,399.39	
▼ May 01, 2011	Regular Payment	10,542.10	10,542.10	7,247.71	3,294.39	149,067.48
▼ Nov 01, 2011	Regular Payment	10,542.10	10,542.10	7,348.39	3,193.71	141,719.09
▼ 2011 Totals		21,084.20	21,084.20	14,596.10	6,488.10	
▼ May 01, 2012	Regular Payment	10,542.10	10,542.10	7,538.83	3,003.27	134,180.26
▼ Nov 01, 2012	Regular Payment	10,542.10	10,542.10	7,667.34	2,874.76	126,512.92
▼ 2012 Totals		21,084.20	21,084.20	15,206.17	5,878.03	
▼ May 01, 2013	Regular Payment	10,542.10	10,542.10	7,875.80	2,666.30	118,637.12
▼ Nov 01, 2013	Regular Payment	10,542.10	10,542.10	8,000.35	2,541.75	110,636.77
▼ 2013 Totals		21,084.20	21,084.20	15,876.15	5,208.05	
▼ May 01, 2014	Regular Payment	10,542.10	10,542.10	8,210.40	2,331.70	102,426.37
▼ Nov 01, 2014	Regular Payment	10,542.10	10,542.10	8,347.66	2,194.44	94,078.71
▼ 2014 Totals		21,084.20	21,084.20	16,558.06	4,526.14	
▼ May 01, 2015	Regular Payment	10,542.10	10,542.10	8,559.36	1,982.74	85,519.35
▼ Nov 01, 2015	Regular Payment	10,542.10	10,542.10	8,709.88	1,832.22	76,809.47
▼ 2015 Totals		21,084.20	21,084.20	17,269.24	3,814.96	
▼ May 01, 2016	Regular Payment	10,542.10	10,542.10	8,914.38	1,627.72	67,895.09
▼ Nov 01, 2016	Regular Payment	10,542.10	10,542.10	9,087.48	1,454.62	58,807.61
▼ 2016 Totals		21,084.20	21,084.20	18,001.86	3,082.34	
▼ May 01, 2017	Regular Payment	10,542.10	10,542.10	9,302.71	1,239.39	49,504.90
▼ Nov 01, 2017	Regular Payment	10,542.10	10,542.10	9,481.48	1,060.62	40,023.42
▼ 2017 Totals		21,084.20	21,084.20	18,784.19	2,300.01	
▼ May 01, 2018	Regular Payment	10,542.10	10,542.10	9,698.60	843.50	30,324.82
▼ Nov 01, 2018	Regular Payment	10,542.10	10,542.10	9,892.41	649.69	20,432.41
▼ 2018 Totals		21,084.20	21,084.20	19,591.01	1,493.19	
▼ May 01, 2019	Regular Payment	10,542.10	10,542.10	10,111.48	430.62	10,320.93
▼ Nov 01, 2019	Regular Payment	10,542.05	10,542.05	10,320.93	221.12	

▼ 2019 Totals	21,084.15	21,084.15	20,432.41	651.74
▼ Grand Total	210,841.95	210,841.95	170,000.00	40,841.95